

Bank Product Comparison Chart

	Republic Bank	Santa Barbara Tax Group
Refund Transfer ¹	✓	✓
Bank Checks	✓	✓
Direct Deposit ²	✓	✓
Software Purchase Assistance ³	✓	✗
Auto Collect ⁴	✗	✓
Enrollment Time	Closes end of March	Open Year Round
Refund Transfer Cost		
First Funding	\$39.95	\$39.95
Second Funding	\$10	\$14.95
Alternative Disbursement Methods	Netspend Visa Prepaid Card ⁵	GO2bank™ VISA® Debit Card ⁶ , cashier's check, check cashing available at Walmart and Wells Fargo
TaxPayer Advance ⁷	4 different Easy Advance options	Fast Cash Advance ⁸
Rebate Program	\$8 for Federal \$5 for State	Requires a minimum of 100 funded RT's
Marketing Material Offerings	Banners, Posters, Tabletop displays, Postcards, Download-ready ads, Email Marketing, Digital Marketing Resources	Large variety of free campaign marketing, including: Print, video, social, e-mails sent on tax pros behalf, and customizable media to add your brand. Also available are postcards, indoor & outdoor media, listing on our tax pro directory web page. Only provider of Marketing Pro ⁹ — the client management, document share, appointment maker, web & text blaster, landing page, all-in-one platform.
Support Numbers	<p>Lo Guerra, Bilingual Account Executive (502) 588-1021</p> <p>Karl Harris, Account Executive (502) 588-1458</p> <p>Margie Barito, Sales Manager (502) 588-1591</p> <p>Taxpayer Support (866) 581-1040</p>	<p>Greg Partington, Business Development Manager (828) 342-1373</p> <p>Tax Pro Support (New to TPG) (877) 901-5646</p> <p>Tax Pro Support (Existing Client) (800) 779-7228</p> <p>Taxpayer Support (800) 901-6663</p> <p>Elí Núñez, Bilingual Business Development Manager (239) 229-4305</p>

TaxAct Pro Disclaimers

TaxAct Professional charges a \$15 transmittal fee in all States except for the following: NY, CT, IL, ME, MD, and AR due to state regulations.

Additional fees or charges may apply.

1. Refund Transfers

Refund Transfers are offered by Republic Bank & Trust Company, Member FDIC or Santa Barbara Tax Products Group, LLC (TPG).

Refund Transfers offered by Republic Bank are fee-based products offered by Republic Bank & Trust Company, Member FDIC. A Refund Transfer Fee and all other authorized amounts will be deducted from the taxpayer's tax refund.

Refund Transfers offered by TPG, a Green Dot Company, are deposit products using Civista Bank, Member FDIC, that enable certain deductions from the account to be processed. Refund Transfers are not loans. Tax refund and e-filing are required in order to receive Refund Transfer. Fees apply. Terms and conditions are subject to change without notice.

2. Direct Deposit

It may take additional time for your financial institution to post the refund to your account or for mail delivery.

3. Software Purchase Assistance

Software Purchase Assistance Program (SPA) is offered by Republic Bank & Trust Company, Member FDIC. ERO must be eligible and approved by Republic Bank & Trust.

4. Auto Collect

AutoCollect is an optional service provided by Santa Barbara Tax Products Group, LLC. Fees apply to the ERO with respect to successful collections. TPG is facilitating collections that are being made directly through EROs.

Online payments provided by AffiniPay, LLC, which is not an affiliate of Santa Barbara Tax Products Group, LLC. Separate fees for this service apply. Not available in Puerto Rico. CPACHarge is a registered agent of Wells Fargo Bank, N.A., Concord, CA and Citizens Bank, N.A. Card brand network fees may apply.

5. Netspend Visa Prepaid Card

The NetSpend Visa Prepaid Card is issued by Republic Bank & Trust Company, Member FDIC pursuant to a license from Visa U.S.A. Inc. Use of the Card Account is subject to activation, ID verification, and funds availability. A Monthly Fee, transaction fees, terms, and conditions apply to the use and reloading of the Card Account.

6. GO2bank™ VISA® Debit Card

Cards issued by GO2bank, Member FDIC, pursuant to a license from Visa U.S.A., Inc. Visa is a registered trademark of Visa International Service Association.

7. Taxpayer Advance

ERO must be enrolled for Republic Bank's Refund Transfer Program to offer Easy Advance programs. Cost to ERO per approval Easy Advance, if any, will be deducted from ERO tax preparation fees and cannot be passed to the taxpayer. If a customer does not choose a Refund Transfer, disbursement options are direct deposit or prepaid card. Net Refund refers to the taxpayer's expected refund amount after deduction of all fees.

ERO must be enrolled for TPG's Refund Transfer Program to offer Fast Cash Advance Program. Cost to ERO per approval Fast Cash Advance, if any, will be deducted from ERO tax preparation fees cannot be passed to the taxpayer. If a customer does not choose a Refund Transfer, disbursement options are direct deposit or prepaid card. Net refund refers to the taxpayer's expected refund amount after deduction of all fees.

8. Fast Cash Advance

Fast Cash Advance is an optional tax-refund related loan provided by First Century Bank, N.A., member FDIC (it is not the actual tax refund) and is available at participating locations. The amount of the loan and applicable interest will be deducted from tax refunds and reduce the amount that is paid directly to the taxpayer from the refund. Fees for other optional products or product features may apply and will be disclosed at the time of application. Tax returns may be filed electronically without applying for this loan. Loans are offered in amounts from \$500-\$6,000 and are offered both pre-IRS acknowledgment of the tax return and post-IRS acknowledgment of the tax return. All loans have an Annual Percentage Rate (APR) of 35.99%. For example, for a loan of \$2,000 with a repayment period of 30 days, the total amount payable in a single payment is \$2,059.16 including principal and interest. Not all consumers will qualify for a loan or for the maximum loan amount. Offer and terms subject to change at any time without prior notice.

Based on cost for post-acknowledgment refund advance. Incentive paid as long as IRS tax refund is loaded on to the Go2Bank Visa® Debit Card. IRS tax refund deposit must be received by 5/31/22. \$39.95 incentive paid by 6/30/22 for taxpayers with Fast Cash Advance and IRS-funded Refund Transfer loaded onto a GO2bank™ VISA® Debit Card. If enrolled through a service bureau, please check with bureau associate for details on incentive payment. Must be enrolled in the standard Refund Transfer program to qualify for standard pricing; all discount programs offered through TPG are subject to other pricing.

9. Marketing Pro

Separate fees apply for the Marketing Pro service.

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