

# Tax Year 2021 IRS Recommended Names for PDFs Attached to 1040 e-Filed Returns

Form/Schedule	Source or Comment	PDF File Name (limited to 64 characters)	Description of PDF Attachment
Form 1040	Form 1040 instructions, Page 16, Children of divorced or separated parents.	DivorceDecree.pdf	Divorce Decree.
Form 1040	Form 1040, Schedule EIC, and Form 2441 instructions for Social Security Numbers.	BirthCertificate.pdf or DeathCertificate.pdf or HospitalMedicalRecords.pdf	Birth Certificate. Death Certificate. Hospital Medical Records.
Form 1040	Section 1061 regulations for the Form 1040.	Section1061Recharacterizationamount.pdf	Section 1061 Recharacterization amount.
Form 1040	Revenue Procedure 2021-48 for the Form 1040.	RP2021-48.pdf	Tax exempt income per Rev. Proc. 2021-48
Form 1118 Schedule L	2210 Instructions, Waiver of Penalty Document showing retirement date (and age on that date) or date became disabled.	RetirementDocumentation.pdf DisabilityDocumentation.pdf	Retirement Documentation. Disability Documentation.
Form 1310	If claiming a refund on behalf of a deceased taxpayer as a court appointed personal representative filing an original Form 1040, 1040-SR, or 1040-NR, attach the court certificate showing the appointment to the return.	PersonalRepresentativeCourtCertificate.pdf	Personal Representative Court Certificate.
Form 1310	Form 1310, Part II, Line 3, if answered "No" to 3, a refund cannot be made until a court certificate showing appointment as a personal representative or other evidence of entitlement under state law to receive the refund is submitted.	PersonalRepresentativeCourtCertificate.pdf	Personal Representative Court Certificate.
Form 2210	2210 Instructions, Waiver of Penalty Document showing retirement date (and age on that date) or date became disabled.	RetirementDocumentation.pdf DisabilityDocumentation.pdf	Retirement Documentation. Disability Documentation.
Form 2210	2210 Instructions, Waiver of Penalty copies of police reports or insurance company reports.	PoliceReport.pdf InsuranceReport.pdf	Police Report. Insurance Report.
Form 2439	May only be used by taxpayers required to e-file. See "Directions to e-File" when 2439 was received from a third party.	Form2439.pdf	Form 2439.
Form 2848	Power of Attorney ( <b>Note:</b> This form will not be processed with the electronic submission. See instructions for Form 2848 on where to file with IRS).	PowerOfAttorney.pdf	Power of Attorney.
Form 3115	Form 3115 Instructions	Form3115.pdf	Form 3115 Change in Accounting Method.
Form 5471 Schedule E	Form 5471 instructions, Schedules E and H are now separate schedules (no longer part of the base Form 5471) because these schedules must now be completed separately for each applicable category of income. Will be accepted as a PDF attachment.	Form5471ScheduleE.pdf	Form 5471 Schedule E.
Form 5471 Schedule H	Form 5471 instructions, Schedules E and H are now separate schedules (no longer part of the base Form 5471) because these schedules must now be completed separately for each applicable category of income. Will be accepted as a PDF attachment.	Form5471ScheduleH.pdf	Form 5471 Schedule H.
Form 5471 Schedule I-1	Form 5471 instructions, Separate Schedule I-1 is new. Will be accepted as a PDF attachment.	Form5471ScheduleI-1.pdf	Form 5471 Schedule I-1.
Form 56	Form 56 instructions, boxes 1a and/or 1b requests attachment if checked.	CurrentLettersTestamentary.pdf	Current letters testamentary.
Form 56	Form 56 instructions, boxes 1a and/or 1b requests attachment if checked.	CourtCertificate.pdf	Court Certificate.
Form 5884-A	Form 3800 Instructions, Part III Line 1aa, and Business Rules F3800-295-02 and F3800-296-02.	Form5884A.pdf	Form 5884A.
Form 7203	MeF will accept Form 7203 as PDF only for Tax Year 2021.	Form7203.pdf	Form 7203.
Form 8802	Page 1 of this form has signature requirements. Business Rules 8082-006 and 8082-007 require this PDF attachment.	Form8802.pdf	8802 Signature Document.
Form 8283	Page 2 of this form has signature requirements so it will be accepted as a PDF attachment.	Form8283.pdf	Form 8283 Signature Document.

Tax Year 2021 IRS Recommended Names for PDFs Attached to 1040 e-Filed Returns continued

Tax Year 2021 IRS Recommended Names for PDFs Attached to 1040 e-Filed Returns continued

Form/Schedule	Source or Comment	PDF File Name (limited to 64 characters)	Description of PDF Attachment
Form 8283	8283 Instructions, Page 3, Easements on buildings in historic districts.	HistoricPropertyAppraisal.pdf Photograph.pdf DevelopmentRestrictionDescription.pdf	Historic Property Appraisal. Photograph. Development Restriction Description.
Form 8283	8283 Instructions, Page 3, Qualified Vehicle Donations – Contemporaneous written acknowledgement received from donee organization.	DoneeOrganizationContemporaneous WrittenAcknowledgement.pdf	Donee Organization Contemporaneous Written Acknowledgement (must be the beginning of the description).
Form 8283	8283 Instructions, Page 3, Qualified Vehicle Donations Form 1098-C, copy B.	Form1098C.pdf	Form1098C (must be the beginning of the description).
Form 8283	Business Rule SA-F1040-003-02, Form 8283 Instructions, Page 5, Art valued at \$20,000 or more.	ArtAppraisal.pdf	Art Appraisal (must be the beginning of the description).
Form 8283	8283 Instructions, Deduction of more than \$500,000.	QualifiedAppraisal.pdf	Qualified Appraisal.
Form 8332	Form 8332 has a signature requirement so the form will be accepted as a PDF attachment.	Form8332.pdf	Form 8332 Release of Exemption.
Form 8830	Form 8830 Instructions, Part III, Line 1zz and Business Rules F3800-333 and Form 3800-336.	Form 8830.pdf	Form 8830.
Form 8865 Schedule K-2	MeF will accept Schedule K-2 (Form 8865) as PDF for TY2021. The returns may include more than one 8865 Schedule K-2 and it might be needed to include multiple instances of PDF 8865 Schedule K-2. The PDF name should start with the value "Form8865ScheduleK2".	Form8865ScheduleK2.pdf.	Form 8865 Schedule K-2.
Form 8865 Schedule K-3	MeF will accept Schedule K-3 (Form 8865) as PDF for TY2021. The returns may include more than one 8865 Schedule K-3 and it might be needed to include multiple instances of PDF 8865 Schedule K-3. The PDF name should start with the value "Form8865ScheduleK3".	Form8865ScheduleK3.pdf.	Form 8865 Schedule K-3.
Form 8885	Form 8885 Line 2 instructions.	Form8885RequiredDocuments.pdf	Form 8885 Required Documents.
Form 8904	Form 8904 Instructions, Part III, Line 1zz and Business Rules F3800-333-01 and Form 3800-334-01.	Form8904.pdf	Form 8904.
Form 8915-B	MeF will accept Form 8915-B as PDF only.	Form8915B.pdf	Form 8915-B (must be the beginning of the Description).
Form 8915-C	MeF will accept Form 8915-C as PDF only.	Form8915C.pdf	Form 8915-C (must be the beginning of the Description).
Form 8915-D	MeF will accept Form 8915-D as PDF only.	Form8915D.pdf	Form 8915-D (must be the beginning of the Description).
Form 8915-F	MeF will accept Form 8915-F as PDF only.	Form8915F.pdf	Form 8915-F (must be the beginning of the Description).
Form 8938	MeF will accept Form 8938 as PDF only for Tax Year 2011.	Form8938.pdf	Form 8938 (must be the beginning of the Description).
Form 8949	Instructions for Form 8949, Page 2, Exception to reporting each transaction on a separate row. Instead of reporting each transaction on a separate row of line 1 of Form 8949, they can be reported on an attached statement containing all the same information as Form 8949 and in a similar format.	Form8949ExceptionReportingStatement. pdf	Form 8949 Exception to reporting.
Form 8962	MeF will accept binary attachment with Description "ACA Explanation" as a PDF only. Business Rule F8962-070.	ACAExplanation.pdf	ACA Explanation.